

Morning Briefing

Jul 1, 2024 to Jun 27, 2025: Borrowing for budgetary support dives 30pc: SBP:

In a significant sign of improved fiscal management, the federal government's borrowing for budgetary support dropped sharply by 30 percent in the last fiscal year (FY25), driven by enhanced fiscal discipline and tighter expenditure controls. [Click here for more](#)

Govt to import 500,000 metric tons of sugar:

The Deputy Prime Minister/Foreign Minister, Ishaq Dar, chaired a committee meeting to assess the sugar situation in the country and evaluate import requirements. The committee approved the import of up to 500,000 metric tons of sugar. [Click here for more](#)

Privatization agenda makes progress:

In a significant advancement of the government's privatisation agenda, two major decisions were taken on Tuesday by the Privatisation Commission Board and the Cabinet Committee on Privatisation (CCoP), marking steady progress in key strategic transactions. [Click here for more](#)

Pakistan's tax-to-GDP ratio lags due to narrow tax net, informal economy: ADB

Despite numerous reforms, Pakistan's tax-to-GDP ratio remains below regional averages, hindered by the limited reach of its tax system and the widespread prevalence of informal economic activity, says the Asian Development Bank (ADB). [Click here for more](#)

Glaring anomalies in Apr bills: Nepra seeks 6 months' data from SEPCO:

The National Electric Power Regulatory Authority (Nepra) has sought six months' data of detection bills from Sukkur Electric Power Company (SEPCO) after finding glaring discrepancies in bills of April 2025. [Click here for more](#)

Net LIPI/FIPI Position		
	USD mn	CYTD
Foreign	-1.91	-134.86
Individuals	0.48	43.17
Companies	-1.3	76.87
Banks/DFIs	-1.53	451.57
MF	5.87	-447.26
Broker	-1.47	-12.32
Insurance	0.72	-2.18

FIPI Sector-wise	
	USD mn
E & P	-0.22
OMC	-0.11
Banks	-0.9
Tech	0.03

Major Indices				
Index	Value	Change	FYTD	CYTD
KSE-100	133,403	+0.0%	+70.1%	+15.9%
SENSEX	83,713	+0.3%	+5.9%	+7.1%
Nikkei 225	39,689	+0.3%	-0.4%	-0.5%
Hang Seng	24,148	+1.1%	+37.3%	+20.4%
S & P 500	6,226	-0.1%	+13.8%	+5.8%
FTSE 100	8,825	-0.1%	+8.1%	+8.0%

Commodities			
	Unit	Price	Change
WTI	USD/bbl	68.13	+0.29%
Brent	USD/bbl	69.95	+0.53%
Coal	USD/ton	106.65	+0.47%
Gold	USD/oz	3,309.60	0.99%
Silver	USD/oz	36.92	+0.04%
Rubber	USD/kg	1.90	+1.40

Inter-Bank Currency Rates			
	Last Close	Change	CYTD %
PKR/USD	283.3639	+0.05%	+0.53%
PKR/JPY	1.9458	-0.61%	-2.20%
PKR/THB	8.7497	+0.45%	+6.54%

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